

JAN 23 2008

DRAFT CLAIMS FOR DISCUSSION PURPOSES ONLY:SERIAL No. 09/790,993

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NUMBER OF PAGES 4 **CLIENT/MATTER: 1160215/0503576**
(INCLUDING COVER SHEET):

DATE: January 23, 2008

FROM: Barry Visconte **PHONE: 513-651-6849**

MESSAGE: RE: APPLICATION SERIAL NO. 09/709,993

TITLE: SYSTEM AND METHOD FOR STATEMENT PRESENTATION

INVENTOR: BROWN ET AL.

FILED: NOVEMBER 10, 2000

CONTENTS:

a) Draft agenda

For interview scheduled: January 24, 2008 12:00 PM EST

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DRAFT CLAIMS FOR DISCUSSION PURPOSES ONLY:SERIAL NO. 09/790,993INTERVIEW AGENDA

- Review office action rejections
- Review application's use of statement presentation codes
- Review Savage and Dent references
- Discuss possible claim amendments

DRAFT CLAIMS – FOR DISCUSSION PURPOSES ONLY

13. (previously presented) A method in a computer system for providing a customer billing statement for a plurality of different communications services, the method comprising the steps of:

- (a) using a computer system to perform an act of formatting a customer billing statement to create a formatted billing statement form, the act of formatting comprising the steps of:
 - (i) creating a plurality of statement presentation codes, each statement presentation code comprising one or more attributes for dictating the presentation of transaction information on a customer billing statement, wherein said attributes comprise:
 - (1) a section code,
 - (2) a summary line,
 - (3) a sorting indication, and
 - (4) a statement presentation section,
 - (ii) creating a plurality of user-selected sections, each section having at least one of said statement presentation codes being selected by a user,
 - (iii) creating a plurality of segments, each segment having at least one of said sections,
 - (iv) assigning at least one statement presentation code from said plurality of statement presentation codes to at least one section from said plurality of sections, and
 - (v) assigning at least one section from said plurality of sections to each one of said plurality of segments;

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- (b) entering billing information relating to a plurality of communications services provided to a customer into said formatted billing statement form in accordance with said segments, said sections, and said statement presentation codes to create a completed billing statement;
- (c) providing said completed billing statement to said customer; and
- (d) allowing a provider of said plurality of communications services to determine a format for customer billing statements relating to said plurality of communications services provided by said communications service provider, wherein the formatting is conducted in accordance with said format.

53. (new) A method of statement presentation for customer billing allowing a service provider to summarize and organize statement transactions from one or more services comprising the steps of:

- (a) designing a statement presentation format comprising a plurality of statement presentation layers, wherein the plurality of statement presentation layers further comprise:
 - (i) a first statement presentation layer, wherein the first statement presentation layer comprises segments; and
 - (ii) a second statement presentation layer, wherein the second statement presentation layer is a subdivision of the segments of the first statement presentation layer, wherein the second statement presentation layer further comprises sections specific to the segments of the first statement presentation layer;
- (b) generating one or more statement transactions relating to a customer, wherein the statement transactions are associated with one or more equipment outlets associated with one or more services;
- (c) defining one or more statement presentation codes having statement attributes, wherein the statement attributes further comprise:
 - (i) a section code for identifying the one or more sections of the statement presentation format to present the statement presentation codes;

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- (ii) a summary line code for identifying statement transaction amounts to include in a summary line section of the statement presentation format; and
- (iii) a sorting indicator for determining how statement presentation codes are sorted according to the one or more equipment outlets associated with the one or more services;
- (d) assigning at least one of the one or more statement presentation codes to each statement transaction;
- (e) presenting statement transaction information in the plurality of statement presentation layers according to the statement presentation format, based on the associated statement presentation code and statement attribute information associated with the statement presentation code.

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